

# IVES EYECARE CENTER

4465 Old William Penn Hwy  
Murrysville PA 15668  
724/733-1918

Dear New Patient,

Thank you for making an appointment at our office. Please complete the enclosed forms both front and back, and bring them with you to your appointment on \_\_\_\_\_ at \_\_\_\_\_ am/pm. If you cannot make this appointment please contact the office as soon as possible. We will be happy to reschedule your appointment.

Please bring the following with you:

- All enclosed forms
- Medical Insurance card(s)
- Vision Insurance card(s)

IF YOUR INSURANCE COMPANY DOES  
NOT SUPPLY YOU WITH AN INSURANCE CARD  
WE WILL NEED THE NAME, SOCIAL SECURITY NUMBER,  
DATE OF BIRTH AND ZIP CODE OF THE  
PRIMARY HOLDER OF THE INSURANCE

- Glasses and/or contacts you are currently wearing

We are looking forward to your visit,

Ives Eyecare Center Staff

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

## HIPAA Release Form

\_\_\_\_\_ I have received or declined a copy of the Notice of Privacy Practices in this office.

\_\_\_\_\_ I authorize the following individuals to speak with IVES EYECARE CENTER staff members regarding my medical records.

Family \_\_\_\_\_

Medical Doctors \_\_\_\_\_

Other \_\_\_\_\_

## Communication Preferences

Please fill in all of the methods you allow us to reach you. Please note, our system can only text a cell phone, it cannot call a cell phone.

Email: \_\_\_\_\_

Home phone: \_\_\_\_\_

Work phone: \_\_\_\_\_

Cell phone: \_\_\_\_\_ Texting OK? Yes / No

If you are unable to reach me:

You may leave a detailed message.

Leave a brief message asking me to return your call.

Patient or Legal Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Ives Eyecare Center**  
**Notice of Billing Practices**

I understand that if I am diagnosed with a medical condition such as Cataracts, Glaucoma, Macular Degeneration, Dry Eye, etc. Doctor Ives will perform a medical examination on my eyes and my examination will be billed to my medical insurance.

I understand that should my exam be billed to my medical insurance, I will be responsible for the specialist co-pay listed on my medical insurance card as well as any deductible, co-insurance or any additional co-pays as determined by the Explanation of Payment provided by my insurance company after my claim is filed.

I am aware that if I do not want my medical insurance to be billed, Dr. Ives will perform a vision examination only and will not be monitoring or providing services related to any medical condition such as Cataracts, Glaucoma, Macular Degeneration, Dry Eye, etc.

- YES, I want Dr. Ives to perform a medical examination on my eyes if he determines it to be necessary. I understand that if Dr. Ives diagnoses and monitors any medical condition, my medical insurance will be billed.
- NO I do not want my medical insurance to be billed. I understand that Dr. Ives will not be monitoring or providing services related to any condition or diagnosis.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

PATIENT'S NAME \_\_\_\_\_ DATE \_\_\_\_\_

AGE \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

RES. PHONE ( ) \_\_\_\_\_ CELL PHONE ( ) \_\_\_\_\_ BUS. PHONE ( ) \_\_\_\_\_

E MAIL ADDRESS \_\_\_\_\_ is it ok to notify you via e mail ( ) Y ( ) N

FIRM EMPLOYED BY \_\_\_\_\_ if married name of spouse \_\_\_\_\_

Spouse's occupation \_\_\_\_\_ Employed by \_\_\_\_\_

Eyecare Insurance \_\_\_\_\_ Medical Insurance \_\_\_\_\_

Has any member of your immediate family been a patient of Ives Eyecare Center? If yes, please name:

\_\_\_\_\_

To help our office keep more accurate records, please list any other immediate family members living at home and their ages:

\_\_\_\_\_

How were you referred to our office? Friend/relative (please name) \_\_\_\_\_ Yellow Pages \_\_\_\_\_

Newspaper \_\_\_\_\_ Sign \_\_\_\_\_ Direct Mail \_\_\_\_\_ Company (please specify) \_\_\_\_\_ Insurance \_\_\_\_\_ Dr. \_\_\_\_\_

Name, Address, Phone of Primary Care  
Physician: \_\_\_\_\_

Please list all current medications: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you ever had an allergic reaction to a drug? ( ) Y ( ) N penicillin ( ) Y ( ) N anesthetic ( ) Y ( ) N

Hobbies: \_\_\_\_\_ Sports Activities \_\_\_\_\_

All co pays are due at the time services are provided. A 50% deposit is required on all materials ordered.  
Balances are due at dispensing.

Please check your preferred method of payment: Cash \_\_\_\_\_ Check \_\_\_\_\_ (There will be a \$20 fee on all returned checks)

Visa \_\_\_\_\_ Master Card \_\_\_\_\_ Discover \_\_\_\_\_

Thank you for allowing us to assist in your eye health care and visual needs.

Signed \_\_\_\_\_ Date \_\_\_\_\_

| Medical History  | Name  | Date   |            |                              |            |
|--|---|--|------------|------------------------------|------------|
| <b>Chief Complaint</b>   |   |  |            |                              |            |
| How can we help you today? In this space please briefly tell us any signs and symptoms you are experiencing. (Medical insurance will only cover if there is a medical reason for the exam such as loss of vision, headaches, eye pain, itching or burning, glaucoma, cataracts, floaters, dry eyes.) |   |  |            |                              |            |
|  |   | <input type="checkbox"/> Y <input type="checkbox"/> N are you thinking of new glasses today?<br><input type="checkbox"/> Y <input type="checkbox"/> N are you thinking of new contact lenses today?<br><input type="checkbox"/> Y <input type="checkbox"/> N are you thinking of new sunglasses today?<br><input type="checkbox"/> Y <input type="checkbox"/> N are you thinking of laser surgery today? |            |                              |            |
| <b>History of present illness</b> <span style="float: right;">(1, 4)</span>  |   |  |            |                              |            |
| Location   | Which eye has the problem?                            | Right eye - Left eye - Both eyes   |            |                              |            |
| Quality  | Does the problem cause vision loss or blur?           | Loss - Blur  |            |                              |            |
| Context  | Did the problem occur suddenly or gradually?          | Sudden - Gradual   |            |                              |            |
| Severity   | How severe is the problem?                            | Mild - Moderate - Severe   |            |                              |            |
| Modifying Factors  | Is it worse at any specific distance?                 | Distance - Near - Both   |            |                              |            |
| Duration   | How long does the problem been occurring?             | Short term - Long term   |            |                              |            |
| Associated Symptoms  | Are there associated symptoms?                        | No - Headache - Nausea   |            |                              |            |
| (Previous Interventions)   | Does anything help the problem?                       | Nothing - Nothing has been tried   |            |                              |            |
| <b>Past, family and/or social history</b> <span style="float: right;">(1, 3)</span>  |   |  |            |                              |            |
| Is there anything in your past history, family history or social history which would help us care for you?   |   |  |            |                              |            |
| • Past History (illnesses, operations, injuries, medications, treatments)  | <input type="checkbox"/> N <input type="checkbox"/> Y | Have you ever been exposed to or infected with:<br>Gonorrhea <input type="checkbox"/> N <input type="checkbox"/> Y<br>Hepatitis <input type="checkbox"/> N <input type="checkbox"/> Y<br>HIV <input type="checkbox"/> N <input type="checkbox"/> Y<br>Syphilis <input type="checkbox"/> N <input type="checkbox"/> Y   |            |                              |            |
| • Family History (diseases, hereditary, risk factors, glaucoma, ARMD)  | <input type="checkbox"/> N <input type="checkbox"/> Y |  |            |                              |            |
| • Social History (past and current activities)   | <input type="checkbox"/> N <input type="checkbox"/> Y |  |            |                              |            |
| <b>Do you use any of the following products</b>  |   |  |            |                              |            |
| Tobacco  | <input type="checkbox"/> N <input type="checkbox"/> Y |  |            |                              |            |
| Alcohol  | <input type="checkbox"/> N <input type="checkbox"/> Y |  |            |                              |            |
| Recreational drugs   | <input type="checkbox"/> N <input type="checkbox"/> Y |  |            |                              |            |
| <b>Occupational Risk</b>   |   |  |            |                              |            |
| • Do you use a computer more than 30 minutes a day   | <input type="checkbox"/> N <input type="checkbox"/> Y |  |            |                              |            |
| <b>Review of systems - Do you have a problem with ...</b> <span style="float: right;">(1, 2, 10)</span>  |   |  |            |                              |            |
| <b>Eyes</b>  | <b>N Y</b>  | <b>Allergic/Immunologic</b>  | <b>N Y</b> | <b>Hematologic/Lymphatic</b> | <b>N Y</b> |
| Blindness  | [ ] [ ]   | Hay fever  | [ ] [ ]    | Anemia                       | [ ] [ ]    |
| Loss of vision   | [ ] [ ]   | Medicine allergies   | [ ] [ ]    | Bleeding problems            | [ ] [ ]    |
| Distorted vision   | [ ] [ ]   | <b>Cancer</b>  | [ ] [ ]    | Swelling                     | [ ] [ ]    |
| Blurred vision   | [ ] [ ]   | <b>Constitutional symptoms</b>   |            | <b>Integumentary</b>         |            |
| Double vision  | [ ] [ ]   | fever  | [ ] [ ]    | Skin                         | [ ] [ ]    |
| Cataracts  | [ ] [ ]   | Weight loss  | [ ] [ ]    | Breast                       | [ ] [ ]    |
| Crossed eyes   | [ ] [ ]   | <b>Cardiovascular</b>  |            | <b>Musculoskeletal</b>       |            |
| Flashes or floaters  | [ ] [ ]   | Heart pain   | [ ] [ ]    | Arthritis                    | [ ] [ ]    |
| Dry eyes   | [ ] [ ]   | High blood pressure  | [ ] [ ]    | Rheumatoid Arthritis         | [ ] [ ]    |
| Watery eyes  | [ ] [ ]   | Vascular disease   | [ ] [ ]    | Muscle pain                  | [ ] [ ]    |
| Red eyes   | [ ] [ ]   | <b>Ears, Nose, Mouth, Throat</b>   |            | Joint pain                   | [ ] [ ]    |
| Mucous discharge   | [ ] [ ]   | Allergies/Hay fever  | [ ] [ ]    | <b>Neurological</b>          |            |
| Burning or itching   | [ ] [ ]   | Sinus problems   | [ ] [ ]    | Headaches                    | [ ] [ ]    |
| Sandy or gritty feeling  | [ ] [ ]   | Chronic cough  | [ ] [ ]    | Migraines                    | [ ] [ ]    |
| Eye pain or soreness   | [ ] [ ]   | Dry throat/mouth   | [ ] [ ]    | Seizures                     | [ ] [ ]    |
| Glare/Light sensitivity  | [ ] [ ]   | Chronic ear infections   | [ ] [ ]    | <b>Psychiatric</b>           |            |
| Chronic eye infections   | [ ] [ ]   | <b>Endocrine</b>   |            | Nervous disorders            | [ ] [ ]    |
| Tired eyes   | [ ] [ ]   | Diabetes   | [ ] [ ]    | Depression                   | [ ] [ ]    |
| Halos  | [ ] [ ]   | Thyroid problems   | [ ] [ ]    | Compulsive behavior          | [ ] [ ]    |
| Vision Therapy   | [ ] [ ]   | Other glands   | [ ] [ ]    | <b>Respiratory</b>           |            |
| Eye surgery  | [ ] [ ]   | <b>Gastrointestinal</b>  |            | Asthma                       | [ ] [ ]    |
| Eye injury   | [ ] [ ]   | Diarrhea   | [ ] [ ]    | Shortness of breath          | [ ] [ ]    |
| Retinal detachment   | [ ] [ ]   | Constipation   | [ ] [ ]    | Emphysema                    | [ ] [ ]    |
| Glaucoma   | [ ] [ ]   | Acid reflex  | [ ] [ ]    | Lung cancer                  | [ ] [ ]    |
|  |   | Ulcers   | [ ] [ ]    |                              |            |
|  |   | <b>Genitourinary</b>   |            |                              |            |
|  |   | Genitals   | [ ] [ ]    |                              |            |
|  |   | Kidneys  | [ ] [ ]    |                              |            |
|  |   | Bladder  | [ ] [ ]    |                              |            |

**Review** (for office use only)

\_\_\_\_\_, OD

|  |
|--|
|  |
|  |
|  |
|  |